

GROUP'S FINANCIAL HIGHLIGHTS

RM'MILLION	2025	2024	2023	2022	2021
<u>FINANCIAL RESULTS</u>					
Revenue	911	958	881	1,103	935
Gross Profit Margin (%)	16.8%	18.0%	15.5%	20.1%	20.7%
(Loss)/Profit Before Tax	(24)	13	(22)	(12)	40
(Loss)/Profit After Tax	(28)	2	(37)	(26)	34
(Loss)/Profit Attributable to owners of the Company	(28)	2	(37)	(26)	34
Adjusted EBIT	(5)	18	(5)	58	43
Adjusted EBITDA **	62	80	58	131	112
<u>FINANCIAL POSITION</u>					
Total Assets	1,313	1,433	1,456	1,314	1,422
Total Liabilities	370	446	460	302	384
Total Net Assets	943	987	996	1,012	1,037
Share Capital	345	345	345	345	345
Total Equity Attributable to Owners of the Company	943	987	996	1,012	1,037
<u>BANK BORROWINGS</u>					
Total Borrowings	240	267	238	147	176
Cash and Bank balances and Investment Securities	83	140	200	117	102
Total Net Borrowings	157	127	38	30	74
<u>SHARE CAPITAL</u>					
Weighted Average No. of Shares (no. of shares '000)	844,667	844,667	844,667	844,848	845,802
Share Capital (no. of shares '000)	846,424	846,424	846,424	846,424	846,424
Treasury Shares (no. of shares'000)	1,757	1,757	1,757	1,757	622
<u>FINANCIAL RATIOS</u>					
EPS (sen)	(3.26)	0.24	(4.41)	(3.09)	4.06
Return on Shareholders' Funds (%)	(2.9%)	0.2%	(3.7%)	(2.6%)	3.3%
Return on Total Assets (%)	(1.4%)	2.1%	(1.4%)	(0.7%)	4.4%
Share Price at Year End (RM)	0.15	0.28	0.31	0.39	0.47
PE Ratio (X)	(4.59)	114.43	(6.91)	(12.63)	11.4
DPS (sen)	-	-	-	1.50	-
Net Assets per Share (RM)	1.12	1.17	1.18	1.20	1.23
Net Gearing Ratio (%)	16.6%	13.0%	3.8%	3.0%	7.1%
Market Capitalization	126,964	232,767	258,159	330,105	393,587

** Adjusted EBITDA - as per the Statement of Cashflows - Operating profit before changes in working capital